



Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

## New Patient Information – Child/Adolescent

*Please note: The child/minor needs to be accompanied by the biological/natural parent, the adoptive parent, or the legal guardian appointed by the court. Court documents stating parenting plans, adoption or legal guardianship must be presented at the time of the appointment. In the absence of the above at the time of the appointment, the visit needs to be rescheduled for when the parent or guardian is present.*

### PATIENT INFORMATION

Name \_\_\_\_\_

Address \_\_\_\_\_

City, State, ZIP \_\_\_\_\_

Home Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_

Parent/Guardian Email \_\_\_\_\_

Birth Sex \_\_\_\_\_ Identifies as \_\_\_\_\_

Race: American Indian or Alaskan Native Asian Black or African American

Native Hawaiian or Pacific Islander White Decline to Answer

Ethnicity: Hispanic or Latino Not-Hispanic or Latino Decline to Answer

Primary Language \_\_\_\_\_

Social Security Number \_\_\_\_\_

Interpreter needed? Yes No

If yes, language \_\_\_\_\_

Parent/Guardian Name \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Parent/Guardian Name \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

### MEDICAL PROVIDERS/PHARMACY INFORMATION

Primary Care Physician \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Pharmacy \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Mail Order Pharmacy \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Referring Physician \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

If you would like clinical notes from today's visit sent to your referring physician, please ask the front desk about completing a Release of Information form.



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### EMERGENCY CONTACT INFORMATION

Name \_\_\_\_\_

Phone \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Relationship \_\_\_\_\_

### Release to Family Members (Optional)

Please list any additional family members with whom we may speak about appointment scheduling and billing, including making payments on the account:

Name \_\_\_\_\_

Relationship \_\_\_\_\_

Name \_\_\_\_\_

Relationship \_\_\_\_\_

*Please note all clinical information pertaining to the patient is strictly confidential. If you would like us to disclose any clinical information to a family member, you must complete a separate Release of Information form available at the front desk.*

### PRIMARY INSURANCE

Insurance Name \_\_\_\_\_

Phone \_\_\_\_\_

Policy Number \_\_\_\_\_

Group Number \_\_\_\_\_

Subscriber Name \_\_\_\_\_

Subscriber DOB \_\_\_\_\_

Patient Relation to Subscriber \_\_\_\_\_

Employer \_\_\_\_\_

Subscriber SSN \_\_\_\_\_

### SECONDARY INSURANCE

Insurance Name \_\_\_\_\_

Phone \_\_\_\_\_

Policy Number \_\_\_\_\_

Group Number \_\_\_\_\_

Subscriber Name \_\_\_\_\_

Subscriber DOB \_\_\_\_\_

Patient Relation to Subscriber \_\_\_\_\_

Employer \_\_\_\_\_



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## ADMINISTRATIVE AND FINANCIAL AGREEMENTS

We strongly feel that all patients deserve the very best behavioral health care that we can provide. Further, we feel that everyone benefits when our financial policies are clearly explained. Please read below carefully to understand our policies. Your signature at the bottom of the page indicates that you agree to them, as is required prior to receiving care.

Our professional services are rendered to you, not the insurance company. Therefore, payment for treatment is your responsibility. You are directly and fully responsible for charges not covered by your insurance company. Payment to us is not contingent on any settlement, judgment, or insurance payment by which you may eventually recover. If your insurance company fails to pay your balance in full, or there is not payment made within 60 days, you are responsible to pay for services rendered. If you fail to make timely payment on your account, you will be responsible for costs of collection, including filing fees and reasonable attorney's fees. There will be a \$25 charge on all returned checks.

## NON-COVERED SERVICES AGREEMENT

Our staff will make every effort to assist you with your insurance company to ensure that your treatment is authorized and you receive the maximum reimbursement to cover the cost of your treatment. In the event your insurance company refuses to authorize services as medically necessary, or refuses to pay for services for any other reason, you will be responsible for all charges associated with your care and payments for services rendered.

## CANCELLATION POLICY

In the event you have to cancel or reschedule an appointment, we require a 24-hour advanced notice. If authorized, we do attempt to make a confirmation call for said appointment, but this is a courtesy and not a guarantee. In the event we do not receive a 24 hour notice, you will be charged a \$65.00 cancellation fee. Please make every effort to be on time for your appointment. **If you are late for your appointment, it may have to be rescheduled based on the provider's availability.** We realize that emergencies do occur, but ask that you place a call to the office and let us know.

## MEDICAL RECORDS AND FORMS FEES

Medical records may be requested and sent if authorized by your provider. Our fees are compliant with Florida Statutes and are \$1 per page up to 25 pages and .25 cents per page thereafter. There is not a charge to send your records to another physician's office. Patients are responsible for fees if not paid within 60 days by requesting party. If you need a letter from the doctor or forms completed, there will be a fee for these services. The fees vary and we will notify you of the exact cost depending on your specific need (minimum of \$25). These services may take up to 15 working days to complete due to the high volume of requests.

## NOTICE OF PRIVACY PRACTICES

I accept this as notification that I may request a copy of the privacy practices as required by HIPAA at any time during my treatment.

## AUTHORIZATION TO RELEASE MEDICAL INFORMATION

I authorize this office to release any medical or other information necessary to process claims to my insurance carrier. This may include the diagnosis and records in the course of my treatment. We require a 3 working day notice for all prescription requests. In regards to refills, we accept requests from you and/or your pharmacy. We will submit a request to your provider and if approved by your provider, the refill will be called in to your pharmacy on file on your behalf or printed for pickup during business hours.



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**PRESCRIPTION POLICY**

We require a 3 working day notice for all prescription requests. In regards to refills, we accept requests from you and/or your pharmacy. We will submit a request to your provider and if approved by your provider, the refill will be called in to your pharmacy on file on your behalf or printed for pickup during business hours.

**AUTHORIZATION OF ASSIGNMENT OF BENEFITS**

I give consent for this office to bill my insurance company directly for services rendered. I authorize payment directly to this provider of any insurance benefits otherwise payable to me. In the event I receive payment from my insurance carrier, I agree to endorse any payment I receive over to BBH for which these fees are payable

**AUTHORIZATION OF APPOINTMENT REMINDERS**

I authorize this office to send me reminder text messages 2-3 days before my appointment. I will notify the front desk staff if I would prefer phone calls or would like to opt out.

**AUTHORIZATION TO OBTAIN MEDICAL HISTORY FROM ESCRIPT**

I authorize BBH to obtain my medication history from a national database (eScript) for the purpose of continued treatment. I understand that this authorization will remain in effect for one year, but that I may revoke it at any time in writing. The revocation will not apply to information already released. I understand that I am not obligated to authorize this and that my ability to obtain treatment is not dependent upon such authorization. I understand that if I want eScript to release my medication history to anyone but BBH, eScript may charge a fee.

I understand that although federal or state law may prohibit BBH from re-disclosing information, eScript may not have any control over BBH, and therefore, cannot guarantee that BBH will not re-disclose such information. I release eScript and BBH from any and all liability related to their reliance on this authorization and the release of information based on this authorization.

**CONSENT FOR MEDICAL PHOTOGRAPHY**

I authorize BBH to take my photograph (or the person for whom I am the legal representative of guardian). I understand that the photograph will be placed in the medical record to be used for purposes of identification and treatment. The photograph will become the property of BBH and will be maintained in accordance with its policies. I release BBH from any and all liability which in any way arises out of their obtaining, in good faith, such photographs. I also waive any right that I may have to direct the use of the photographs.

**I have read and understand the above policies and agree to them in full.**

\_\_\_\_\_  
Patient (or legal guardian) signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Time



Patient Name: \_\_\_\_\_

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**CONSENT TO TREAT**

I consent to examination and treatment by my mental health provider(s) on staff at Baptist Behavioral Health. I affirm that I am of legal age and otherwise competent to consent to medical treatment. If not, the person signing below represents that they are the parent, legal guardian, or person otherwise allowed by law to consent to the examination and treatment of the patient.

\_\_\_\_\_

Patient (or legal guardian) signature

\_\_\_\_\_

Date

\_\_\_\_\_

Time

**TREATMENT AGREEMENT**

As a licensed mental health professional with Baptist Behavioral Health (hereinafter "BBH"), I am committed to offering the highest quality services to you. In order to accomplish this goal, I have found it helpful to clearly state what I have to offer and what I need from you as a client. Before signing, please carefully read this agreement and the commitments that are required. Mutual participation is necessary for a successful working relationship. Please feel free to discuss this agreement with me at any time.

It is important to schedule appointments that appropriately reflect your needs (e.g. how often). I recognize that this is sometimes a difficult task. Thus, I will make every effort to schedule our appointments at times that are mutually convenient. I realize that occasionally you may need to speak with me by telephone. I understand that, at times, pressing issues may arise that must be dealt with before our scheduled appointment. Please make every effort to call during working hours and I will attempt to be as available as possible to you. In times of crisis, if I am unavailable, BBH will make every reasonable effort to have one of our other providers accessible to help you. We are available after hours by calling our office number at 904-376-3800. As a licensed provider, I am also personally and legally committed to your safety and well-being, as well as the safety and well-being of those around you. Therefore, I am legally and ethically bound to consider breaking confidentiality if I believe you are an imminent danger to yourself and/or someone else (e.g. suicidal, child/elderly abuse, sexual abuse, homicidal threat, etc.). I am also bound to provide records to a court of law if subpoenaed. As an ethical clinician, I am committed to fully utilize my personal and professional skills to maximize the possibility of a positive treatment outcome. However, since the therapeutic process is an inexact science, no guarantees are stated or implied regarding actual outcome. Throughout the course of therapy, I will initiate discussion of our progress toward treatment goals and suggest revisions in the intervention techniques when needed. I understand my right to terminate participation at any time, for any reason, without any penalty.

\_\_\_\_\_

Patient (or legal guardian) signature

\_\_\_\_\_

Date

\_\_\_\_\_

Time



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**CHILD/ADOLESCENT HEALTH QUESTIONNAIRE**

**Treatment Issues** – Please check any issues you have experienced or would like to address at this time:

- |                         |                    |                         |
|-------------------------|--------------------|-------------------------|
| Depression              | Anxiety problems   | Family of origin issues |
| Bipolar disorder        | Panic attacks      | Parenting concerns      |
| Suicidal thoughts       | Phobias            | School issues           |
| Self-injurious behavior | Nail biting        | Learning disabilities   |
| Anger problems          | Concentration      | ADHD                    |
| Eating problems         | Memory problems    | Impulsivity             |
| Sleeping problems       | Sexuality          | Temper tantrums         |
| Alcohol/drug problems   | Medications issues | Other: _____            |

| <b>PRIOR PSYCHOLOGICAL HISTORY</b>                                      | YES | NO |
|---|-----|----|
| Has your child had direct contact with any social agency, clinic, etc.? |     |    |
| Previous intelligence, achievement, or psychological testing?           |     |    |
| Has your child been hospitalized for psychiatric reasons?               |     |    |
| Has your child been treated for an alcohol or drug problem?             |     |    |
| Has your child received outpatient mental health services in the past?  |     |    |

If "YES" to any of the above please provide the following information

| Treatment Facility or Office | Treatment Provider | Duration of Services | Reason for Services |
|------------------------------|--------------------|----------------------|---------------------|
|                              |                    |                      |                     |
|                              |                    |                      |                     |
|                              |                    |                      |                     |
|                              |                    |                      |                     |
|                              |                    |                      |                     |

**ABUSE/NEGLECT HISTORY**

Is there a history of physical or sexual abuse    Yes    No \_\_\_\_\_

Is there a history of neglect    Yes    No \_\_\_\_\_



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**MEDICAL HISTORY**

Please select any conditions that your child may have experienced in the past or is currently experiencing.

- |   |                          |                                |
|---|--------------------------|--------------------------------|
| Febrile seizures                                      | Clumsiness               | Lead poisoning/toxic ingestion |
| Epilepsy  | Loss of consciousness    | Sleep walking/talking          |
| Staring spells  | Headaches                | Tics/twitching                 |
| Meningitis or encephalitis                            | Abdominal pains/vomiting | Diabetes                       |
| Dizzy Spells  | Sinus Issues             | Bruise Easily                  |
| Asthma or allergies                                   | Failure-to-thrive        | Cancer                         |
| Autoimmune Diseases                                   | Malnutrition             | Cardiovascular problems        |
| Head banging  | Thyroid problems         | Reproductive system problems   |
| Repetitive/stereotypic movements (e.g. hand flapping) |                          |                                |

Please list all prescription or over-the-counter medications that your child is currently taking, or include a medication list with this form:

| Medication name | Dosage | Date | Reason | Doctor | Results |
|-----------------|--------|------|--------|--------|---------|
|                 |        |      |        |        |         |
|                 |        |      |        |        |         |
|                 |        |      |        |        |         |
|                 |        |      |        |        |         |
|                 |        |      |        |        |         |

In the last 2 weeks, how many times has your child missed any of their medications?

- None      1-2 days      3-5 days      most days

Please list any allergies/sensitivities that your child has: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**SURGICAL HISTORY:**

Please list any surgeries your child has had:

| Name of Surgery | Date | Outcome |
|-----------------|------|---------|
|                 |      |         |
|                 |      |         |
|                 |      |         |
|                 |      |         |



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**NAMES OF PATIENT’S SIBLINGS & AGES**

|       |       |
|-------|-------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

Who lives in the home? \_\_\_\_\_

**FAMILY MEDICAL HISTORY**

Please select any conditions that you may have experienced in the past or are currently experiencing.  
Please check if anyone in the family has a history of any of the below. Indicate who in the space next to the condition.

|                     |       |                             |       |
|---------------------|-------|-----------------------------|-------|
| Depression          | _____ | Anxiety problems or phobias | _____ |
| Bipolar disorder    | _____ | Panic attacks               | _____ |
| Sleep disturbances  | _____ | Seizures                    | _____ |
| Suicide attempts    | _____ | Tic disorder                | _____ |
| Eating disorder     | _____ | OCD                         | _____ |
| Anger problems      | _____ | Reproductive system issues  | _____ |
| Alcohol/drug abuse  | _____ | ADHD                        | _____ |
| Dementia            | _____ | Learning disabilities       | _____ |
| Cancer              | _____ | Cardiovascular Issues       | _____ |
| Asthma or allergies | _____ | Diabetes                    | _____ |
| Headaches           | _____ | Abdominal Pains/Vomiting    | _____ |
| Psychosis           | _____ | Other _____                 | _____ |
| Other _____         | _____ | Other _____                 | _____ |
| Other _____         | _____ | Other _____                 | _____ |

**FAMILY SUBSTANCE ABUSE & SOCIAL HISTORY**

Please provide information about your child’s use of the following substances:

|                | Yes | No | Type | Amount | Frequency |
|----------------|-----|----|------|--------|-----------|
| Tobacco        |     |    |      |        |           |
| Alcohol        |     |    |      |        |           |
| Caffeine       |     |    |      |        |           |
| Vitamins/Herbs |     |    |      |        |           |





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**EDUCATIONAL HISTORY**

Please bring a copy of school records (report cards, disciplinary notes, educational plans) to the visit.

Current school \_\_\_\_\_ Grade \_\_\_\_\_

School address \_\_\_\_\_

Placement:      Regular              Resource              Special education

Any grades that were skipped or repeated: \_\_\_\_\_

Has an IEP and/or 504 plan been used:      Yes      No

Are you requesting academic accommodations for your child?      Yes      No

If yes, please state what you are requesting \_\_\_\_\_

Teachers report problems in:

- |             |                            |
|-------------|----------------------------|
| Reading     | Attention/Concentration    |
| Spelling    | Behavior/Social adjustment |
| Arithmetic  | Writing                    |
| Other _____ | None                       |

**SOCIAL BEHAVIOR**

Does your child:

- |   |     |    |              |     |    |
|---|-----|----|--------------|-----|----|
| Get along well with children              | Yes | No | Have friends | Yes | No |
| Get along well with adults                | Yes | No | Keep friends | Yes | No |
| Understand gestures                       | Yes | No |              |     |    |
| Recognize emotions (anger, sadness, etc.) | Yes | No |              |     |    |
| Have problems with peer pressure          | Yes | No |              |     |    |
| Have problems with bullying               | Yes | No |              |     |    |
| Have a sense of humor                     | Yes | No |              |     |    |

**GESTATIONAL PERIOD**

Were there any health problems during the pregnancy:      Yes      No

Were any substances or medications used during the pregnancy:      Yes      No

Was delivery:      Vaginal              C-Section              Spontaneous              Induced

Was baby:      Full term              Pre term

Patient Name: \_\_\_\_\_

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**DEVELOPMENTAL HISTORY**

Motor: Age sat alone \_\_\_\_\_ crawled \_\_\_\_\_ stood alone \_\_\_\_\_ walked alone \_\_\_\_\_

Was your child slow to develop motor skills or awkward compared to siblings/friends

(e.g. running, skipping, climbing, biking, playing ball)? Yes \_\_\_\_\_ No \_\_\_\_\_

Handedness: Right Left Both

Anyone else in family with same handedness: Yes No

Was physical therapy ever necessary: Yes No

If Yes, When: \_\_\_\_\_

Was occupational therapy ever necessary: Yes No

If Yes, When: \_\_\_\_\_

**SPEECH/LANGUAGE**

Age spoke first word \_\_\_\_\_ Put 2-3 words together \_\_\_\_\_

Speech delays/problems (e.g. stutters, difficult to understand)? Yes No

If Yes, Explain: \_\_\_\_\_

Was speech/language therapy ever necessary: Yes No

If Yes, When: \_\_\_\_\_

Besides English, my child is fluent in: \_\_\_\_\_

Was child slow to:

Learn the alphabet: Yes No

Count: Yes No

Name colors: Yes No

N/A

**TOILETING**

Age when toilet trained: \_\_\_\_\_

Current or past problems with any of the below?

Bedwetting: Past Current

Daytime urine accidents: Past Current

Soiling: Past Current

N/A